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SAMSON HOLDING LTD.

順誠控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00531)

**ANNOUNCEMENT
BOOK CLOSURE PERIOD FOR
COURT MEETING AND EGM**

References are made to:

- (a) the joint announcement issued by Glory Mount (HK) Limited (the “**Offeror**”) and Samson Holding Ltd. (the “**Company**”) dated 16 July 2024 (the “**Joint Announcement**”) in relation to, among other things, (i) the proposed privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act and (ii) the proposed withdrawal of listing of the Company;
- (b) the joint announcement issued by the Offeror and the Company dated 5 August 2024 in relation to the extension of time for despatch of the Scheme Document; and
- (c) the joint announcement issued by the Offeror and the Company dated 5 September 2024 in relation to monthly update concerning the Proposal and the Scheme (the “**Update Announcement**”).

Capitalised terms used herein shall have the same meanings as defined in the Joint Announcement unless the context requires otherwise.

As stated in the Joint Announcement, the Proposal and the Scheme will only become effective and binding on the Company and all Shareholders subject to the satisfaction or waiver (where applicable) of the Conditions, which include the approval of the Scheme at the Court Meeting.

Further to the Update Announcement, the hearing of the Grand Court to issue its directions for convening the Court Meeting was concluded on 20 September 2024 (Cayman Islands time). Among others, it is ordered and directed that the meeting record date for the purposes of determining the rights of Scheme Shareholders to vote is 21 October 2024.

The Board hereby announces that the Court Meeting will be held on Monday, 21 October 2024 at 11:00 a.m. (Hong Kong time) at 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong; and the EGM will be held at 11:30 a.m. (Hong Kong time) (or as soon as practicable after the conclusion or adjournment of the Court Meeting) at the said venue.

In order to determine the entitlement to attend and vote at the Court Meeting and the EGM, the register of members of the Company will be closed from Wednesday, 16 October 2024 to Monday, 21 October 2024 (both days inclusive) and during such period, no transfer of Shares will be effected. In order to qualify to vote at the Court Meeting and the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with Computershare Hong Kong Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, at Shops 1712-16, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. (Hong Kong time) on Tuesday, 15 October 2024.

The Scheme Document is currently expected to be despatched on or before 4 October 2024. A detailed timetable for the implementation of the Proposal will be set out in the Scheme Document and in the announcement to be issued upon despatch of the Scheme Document.

Further announcement(s) will be made in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the status and progress in connection with the Proposal and the despatch of the Scheme Document as and when appropriate.

WARNINGS

Shareholders and potential investors of the Company should be aware that the Proposal is subject to the Conditions being fulfilled or waived, as applicable, and therefore the Proposal may or may not be implemented. Shareholders and potential investors of the Company should therefore exercise caution when dealing in securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

By order of the Board of
SAMSON HOLDING LTD.
Shan Huei KUO
Chairman

Hong Kong, 27 September 2024

* *For identification purposes only*

As at the date of this announcement, Mr. Shan Huei KUO (Chairman), Ms. Yi-Mei LIU and Mr. Mohamad AMINOZZAKERI are the executive Directors; Mr. Sheng Hsiung PAN is the non-executive Director; and Mr. Ming-Jian KUO, Mr. Siu Ki LAU, Mr. Sui-Yu WU and Mr. Hung Kang LIN are the independent non-executive Directors.