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**Glory Mount (HK) Limited**  
富山(香港)有限公司

*(Incorporated in Hong Kong with limited liability)*



**SAMSON HOLDING LTD.**  
順誠控股有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00531)**

## **JOINT ANNOUNCEMENT**

**(1) PROPOSED PRIVATISATION OF SAMSON HOLDING LTD.  
BY THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT  
(UNDER SECTION 86 OF THE COMPANIES ACT)**

**(2) EFFECTIVE DATE OF THE SCHEME**

**(3) WITHDRAWAL OF LISTING OF SAMSON HOLDING LTD.  
AND**

**(4) DESPATCH OF CHEQUES UNDER THE SCHEME**

**Financial Adviser to the Offeror**



**Independent Financial Adviser to the Independent Board Committee**



## **INTRODUCTION**

References are made to (a) the scheme document dated 4 October 2024 jointly issued by the Offeror and the Company (the “**Scheme Document**”) in relation to, among other things, (i) the proposal for the privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act of the Cayman Islands; and (ii) the proposed withdrawal of listing of the Company; (b) the announcement dated 21 October 2024 jointly issued by the Offeror and the Company in relation to the results of the Court Meeting and the EGM; (c) the announcement dated 28 October 2024 in relation to, among other things, the sanction of the Scheme by the Grand Court (the “**Sanction Announcement**”); and (d) the announcement dated 4 November 2024 in relation to, among other things, the change in the expected timetable of the implementation of the Proposal. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings ascribed to them in the Scheme Document.

## **EFFECTIVE DATE OF THE SCHEME**

As set out in the Sanction Announcement, the Scheme was sanctioned without modification by the Grand Court at the Court Hearing held on Friday, 25 October 2024 (Cayman Islands time). The Reduction was also confirmed by the Grand Court on the same day at the same hearing.

A copy of the order of the Grand Court sanctioning the Scheme and confirming the Reduction was delivered to the Registrar of Companies in the Cayman Islands for registration on Monday, 4 November 2024 (Cayman Islands time).

All the Conditions set out in the section headed “3. Conditions to the Proposal and the Scheme” in the section headed “Explanatory Memorandum” of the Scheme Document have been fulfilled and the Scheme became effective on Monday, 4 November 2024 (Cayman Islands time).

## **WITHDRAWAL OF LISTING**

Withdrawal of the listing of the Shares on the Main Board of the Stock Exchange will become effective from 4:00 p.m. on Thursday, 7 November 2024 (Hong Kong time).

## **DESPATCH OF CHEQUES UNDER THE SCHEME**

Cheques for payment of the Offer Price under the Scheme will be despatched to the Scheme Shareholders as soon as possible but in any event on or before Wednesday, 13 November 2024 (Hong Kong time).

If any severe weather condition is in force in Hong Kong:

- (a) at any time before 12:00 noon but no longer in force at or after 12:00 noon on the latest date to despatch cheques for the payment of the Offer Price under the Scheme, the latest date to despatch cheques will remain on the same Business Day (i.e. Wednesday, 13 November 2024); or
- (b) at any time at or after 12:00 noon on the latest date to despatch cheques for the payment of the Offer Price under the Scheme, the latest date to despatch cheques will be rescheduled to the following Business Day (i.e. Thursday, 14 November 2024) which does not have any of those warnings in force at 12:00 noon and/or thereafter (or another Business Day thereafter that does not have any severe weather condition at 12:00 noon or thereafter).

For the purpose of this joint announcement, “severe weather” refers to the scenario where a tropical cyclone warning signal number 8 or above is hoisted, or “extreme conditions” caused by super typhoons or a black rainstorm warning is/are in force in Hong Kong.

By order of the board of directors of  
**Glory Mount (HK) Limited**  
**Shan Huei KUO**  
*Director*

By order of the Board of  
**SAMSON HOLDING LTD.**  
**Shan Huei KUO**  
*Chairman*

Hong Kong, 5 November 2024

\* *For identification purposes only*

*As at the date of this joint announcement, Mr. Shan Huei KUO (Chairman), Ms. Yi-Mei LIU and Mr. Mohamad AMINOZZAKERI are the executive Directors; Mr. Sheng Hsiung PAN is the non-executive Director; and Mr. Ming-Jian KUO, Mr. Siu Ki LAU, Mr. Sui-Yu WU and Mr. Hung Kang LIN are the independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and the Offeror Concert Parties) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by directors of the Offeror in their capacity as the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the date of this joint announcement, the directors of the Offeror are Mr. Shan Huei KUO and Ms. Yi-Mei LIU.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors in their capacity as the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*