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**SAMSON HOLDING LTD.**

**順誠控股有限公司\***

**Glory Mount (HK) Limited**

*(Incorporated in Hong Kong with limited liability)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00531)**

## **JOINT ANNOUNCEMENT**

**(1) PROPOSED PRIVATISATION OF SAMSON HOLDING LTD. BY  
THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT (UNDER  
SECTION 86 OF THE COMPANIES ACT)**

**(2) PROPOSED WITHDRAWAL OF LISTING**

**EXTENSION OF TIME FOR DESPATCH OF THE SCHEME DOCUMENT**

**Financial Adviser to the Offeror**



**Independent Financial Adviser to the Independent Board Committee**



## INTRODUCTION

Reference is made to the joint announcement issued by Glory Mount (HK) Limited (the “**Offeror**”) and Samson Holding Ltd. (the “**Company**”) dated 16 July 2024 (the “**Joint Announcement**”) in relation to, among other things, (i) the proposed privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act and (ii) the proposed withdrawal of listing of the Company. Capitalised terms used herein shall have the same meanings as defined in the Joint Announcement unless the context requires otherwise.

## EXTENSION OF TIME FOR DESPATCH OF THE SCHEME DOCUMENT

Pursuant to Rule 8.2 of the Takeovers Code, the Scheme Document should be despatched no later than 21 days after the date of the Joint Announcement, which in this case would be on or before 6 August 2024, unless consent to extend such deadline is obtained from the Executive.

As stated in the Joint Announcement, the Proposal and the Scheme will only become effective and binding on the Company and all Shareholders subject to, among others, the approval of the Scheme at the Court Meeting. A hearing of the Grand Court is required for the Grand Court to issue its directions for convening the Court Meeting to approve the Scheme. As at the date of this announcement, the directions hearing for the Grand Court to issue directions with respect to the Scheme and convene the Court Meeting is scheduled on 20 September 2024.

As additional time is required (i) to prepare and finalise certain information to be included in the Scheme Document (including the letter of advice from the Independent Financial Adviser, and the property valuation report) and (ii) to accommodate the timetable of the Grand Court in relation to the hearing of the Grand Court to issue directions for convening the Court Meeting, an application for consent has been made to the Executive, and the Executive has indicated that it is minded to grant its consent to an extension of the time limit for despatching the Scheme Document from 6 August 2024 to 4 October 2024.

A detailed timetable for the implementation of the Proposal will be set out in the Scheme Document and in the announcement to be issued upon despatch of the Scheme Document.

## WARNINGS

**Shareholders and potential investors of the Company should be aware that the Proposal is subject to the Conditions being fulfilled or waived, as applicable, and therefore the Proposal may or may not be implemented. Shareholders and potential investors of the Company should therefore exercise caution when dealing in securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

By order of the board of directors of  
**Glory Mount (HK) Limited**  
**Shan Huei KUO**  
*Director*

By order of the Board of  
**SAMSON HOLDING LTD.**  
**Shan Huei KUO**  
*Chairman*

Hong Kong, 5 August 2024

\* *For identification purposes only*

*As at the Announcement Date, Mr. Shan Huei KUO (Chairman), Ms. Yi-Mei LIU and Mr. Mohamad AMINOZZAKERI are the executive Directors; Mr. Sheng Hsiung PAN is the non-executive Director; and Mr. Ming-Jian KUO, Mr. Siu Ki LAU, Mr. Sui-Yu WU and Mr. Hung Kang LIN are the independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and the Offeror Concert Parties) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by directors of the Offeror in their capacity as the directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

*As at the Announcement Date, the directors of the Offeror are Mr. Shan Huei KUO and Ms. Yi-Mei LIU.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than information relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors in their capacity as the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*